

November 15, 2023

To

The BSE Limited
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code: 503101

National Stock Exchange of India Limited
Listing Department,
BKC, Bandra (E)
Mumbai-400 051
Symbol: MARATHON

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of 42,00,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on 18th May 2022 w.r.t. allotment of 48 Lacs warrants, each convertible into one equity share of face value of Re. 5/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 135 each [including the warrant subscription price (Rs. 33.75 per warrant) and the warrant exercise price (Rs. 101.25 per warrant)] on preferential basis to 11 allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount of Rs. 42,52,50,000/- from the remaining 10 allottees at the rate of Rs. 101.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price"), the Committee of the Board of Directors of the Company, has on 15th November 2023, considered and approved the allotment of 42,00,000 Equity Shares of face value of Rs. 5/- each, upon conversion of equal number of Warrants.

Consequently, the issued and paid up capital of the Company stands increased to Rs 25,58,56,485/- consisting of 5,11,71,297 equity shares of Rs. 5/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 ("SEBI Circular"), are provided in 'Annexure I'.

Kindly take the same on record.

Thanking you,

For Marathon Nextgen Realty Limited,



K.S. Raghavan,
Company Secretary & Compliance Officer

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated July 13, 2023 are as under:

Sr. No	Particulars	Description																										
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.																										
2	Type of issuance	Preferential allotment																										
3	Total number of securities issued or the total amount for which the securities issued (approximately)	48 Lacs warrants, each convertible into one equity share of face value of Re. 5/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 135 each [including the warrant subscription price (Rs. 33.75per warrant) and the warrant exercise price (Rs. 101.25 per warrant)] on preferential basis to 11 allottees ("warrant holders")																										
Additional information in case of preferential issue:																												
4	Name of the Allottees	<table border="1"> <thead> <tr> <th>Promoters</th> <th>No of shares allotted</th> </tr> </thead> <tbody> <tr> <td>Chetan R Shah</td> <td>500,000</td> </tr> <tr> <td>Mayur R Shah</td> <td>500,000</td> </tr> <tr> <td>Shailaja Chetan Shah</td> <td>500,000</td> </tr> <tr> <td>Sonal M Shah</td> <td>500,000</td> </tr> <tr> <td>Gargi Shah</td> <td>2,50,000</td> </tr> <tr> <td>Kaivalya Shah</td> <td>2,50,000</td> </tr> <tr> <td>Parmeet Mayur Shah</td> <td>2,50,000</td> </tr> <tr> <td>Samyag Shah</td> <td>2,50,000</td> </tr> <tr> <td>Rita Shah</td> <td>200,000</td> </tr> <tr> <td>Non Promoters</td> <td></td> </tr> <tr> <td>Rahul Jhaveri</td> <td>10,00,000</td> </tr> <tr> <td>Total</td> <td>42,00,000</td> </tr> </tbody> </table>	Promoters	No of shares allotted	Chetan R Shah	500,000	Mayur R Shah	500,000	Shailaja Chetan Shah	500,000	Sonal M Shah	500,000	Gargi Shah	2,50,000	Kaivalya Shah	2,50,000	Parmeet Mayur Shah	2,50,000	Samyag Shah	2,50,000	Rita Shah	200,000	Non Promoters		Rahul Jhaveri	10,00,000	Total	42,00,000
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5	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	As per the covering letter Consequently, the issued and paid up capital of the Company stands increased to Rs 25,58,56,485/- consisting of 5,11,71,297 equity shares of Rs. 5/- each. Rs. 135 per warrant Ten (Present allottees)
6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity shares are being allotted upon conversion of Warrants.

